**Advice Referral Form**

**The service is for clients who are over (or approaching) state pension age**

Please provide as much information as possible and send to [advice@ageukleeds.org.uk](mailto:advice@ageukleeds.org.uk)

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| --- | --- | --- | --- | --- | --- |
| **Client Details** | | | | | |
| **Full client name:** | | | **DOB:** | | |
| **Ethnicity:** | | **Gender:** | | | |
| **Address:** | | | | | |
| **Tel:** | **Email:** | | | | |
| **Any physical or mental health problems/long term conditions or disabilities?**  *(Such as: frailty, visual or hearing impairments etc.)* | | | | | |
| **Referral Details** | | | | | |
| **Date of Referral:** | | | | |
| **Referrer Details**   * Organisation * Referrer name * Email * Telephone |  | | | |
| **Consent**  Has client given consent for referral to AUKL Advice service and for information to be stored by AUKL? | ***Yes/ No*** (please state any other details around consent) | | | |
| **Reasons for referral**  e.g. Attendance Allowance form, Benefits Check, Housing, Social Care etc. | **Reason:**  *If the referral is for Attendance Allowance please provided following if known:* | | | |
| * Is this client state pension age? * Do they have any medical conditions? * Have they had the above for 6 months or more? * Do they have personal care needs/ medication needs? * Are they on any other benefits? | | | Y / N  Y / N  Y / N  Y / N  Y / N |
| **Any risks identified**  If yes, please give details.  *(Inc. pets, smoking, drinking, other residents etc.)* |  | | | |
| **Family/ Carers/ Professionals**  *Please state if there are family members involved in referral or other professionals working with the client. Is there an appointee in place (POA)?* | | | | |
| **Additional information**  *Please include any other information about the clients’ circumstances that you think might be relevant. Please include any cultural information that may be relevant to the advice required.* | | | | |

**If you have any questions or would like to talk through a referral call on: 0113 389 3000**