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**UNCLAIMED BENEFIT ENTITLEMENTS**

**LET US CHECK**

**Almost half of all pensioners are entitled to Pension Credit but many miss out by not claiming it. Up to 2 million pensioners are failing to claim over a billion pounds in Council Tax Benefit.**

Why not let us check if you have claimed all of you entitlements. Fill in the form below and return it to our offices. We will let you know if you are eligible to claim anything.

If we think you are eligible for any benefits, we can help you with your application. If you have any queries or would like advice on completing this form please telephone 01803 841832

**ADDRESS ……………………………………………………………………...**

 **……………………………………………………………………….**

 **………………………………………………………………………**

**POSTCODE …………………………………………………..**

**TELEPHONE No ……………………………………………….….**

**CLIENT**

**SURNAME …………………………..…..**

**FIRST NAMES ……………………………**

**Date of Birth …………………………....….**

**National Insurance No:**

**………………………………………………….**

**PARTNER**

**SURNAME …………………………...**

**FIRST NAMES ……………………………**

**Date of Birth …………………………....**

**National Insurance No:**

**………………………………………………….**

**CLIENT INCOME**

Please circle: weekly – 4 weekly - monthly

State Retirement Pension £………....

Weekly – 4 weekly

Private Pensions Gross £………....

Weekly – 4 weekly - monthly

Tax paid on Private Pensions £…………

Weekly – 4 weekly - monthly

Pension Credit / Income Support £…………

Weekly - 4 weekly

Total Savings/Capital £…………

(include Current Bank a/c, Savings

Bonds, ISAs,Premium Bonds,

 Stocks, Shares etc

Do you own land or property? YES / NO

(other than house you occupy?)

Earnings Gross £…………

Hours worked ………………… **If more than 16 hours per week please complete page 4**

Attendance Allowance £…………

(Please state higher or lower

rate of payment) weekly – 4 weekly

Disability Living Allowance £………….

Mobility rate High / Low weekly – 4 weekly

Care rate: £………….

Lower / Middle / Higher weekly – 4 weekly

Do you get Council Tax Benefit? YES / NO

Housing Benefit £………….

Other Benefits - please state: £…………..

……………………………

Other Income – please state £…………..

……………………………

**TOTAL INCOME £…………**

**PARTNERS INCOME**

Please circle: weekly – 4 weekly - monthly

State Retirement Pension £………....

Private Pensions Gross £………....

Private Pension Tax Paid £…………

Pension Credit / Income Support £…………

Total Savings/Capital £…………

(include Current Bank a/c, Saving

Bonds, ISAs, Premium Bonds

Stocks, Shares etc

Do you own land or property? YES / NO

(other than house you occupy?)

Earnings Gross £…………

Hours worked ……………… …**If more than 16 hours per week please complete page** **4**

Attendance Allowance £…………

(Please state higher or lower

rate of payment)

Disability Living Allowance £………….

Mobility rate High / Low

Care rate: £………….

Lower / Middle / Higher

Do you get Council Tax Benefit? YES / NO

Housing Benefit £………….

Other Benefits - please state: £…………..

……………………………

Other Income – please state £…………..

……………………………

**TOTAL INCOME £………**

**COUNCIL TAX**

Your Council Tax Band: **please circle A B C D E F G H**

How much Council Tax do you pay per year?

(This is the amount after deducting council £ ……………………

tax benefit and/or single person discount)

Annual Council Tax before discounts £……………………..

**RENT**

Weekly rent payable………………………... £…………………….

Heating charges **only** if included in your rent £…………………….

Weekly service charge (if applicable) £……………………..

Circle which applies for your landlord Private Council

 Riviera Housing or similar

Did your tenancy start before 15.01.1989 YES / NO

Does anyone else live in your house in addition to YES / NO

your partner?

If yes, this may affect the assessment of entitlement to Housing and Council Tax benefits. We will contact you for more details.

**MORTGAGE**

Do you pay a mortgage? YES / NO

Is the mortgage for the purpose of

buying your house? YES / NO

**If no please explain in comments box below**

Outstanding mortgage £……………………

Was the mortgage taken out before

02.10.1995 YES / NO

**COMMENTS:** Please use this box (continue over if there is insufficient space) to record income and outgoings and for any other questions / information you need to supply.

|  |
| --- |
| EARNINGS |
| Tax year | Annual wage earnings  | Annual pension earnings |
| April 2016 – April 2017 | £  | £ |
|  |  |  |
| Tax year  | Weekly/Monthly wage | Weekly/Monthly pension |
| April 2017 – April 2018 |  |  |
| Weekly hours worked |

The above information will allow us to work out any entitlement to Working Tax Credits

Age UK Torbay

Information & Advice Dept

12 Dendy Road

Paignton

TQ4 5DB