

Income Maximisation information sheet

You	Your partner
Full name:	Full name:
Date of birth:	Date of birth:
British citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No	British citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No
Address and postcode:	
Email:	
Telephone:	
Housing status: <input type="checkbox"/> Mortgage or Owned outright <input type="checkbox"/> Rented- Council or Housing Association <input type="checkbox"/> Rented - Private <input type="checkbox"/> Other (<i>please specify</i>):	
Does anyone else live with you (apart from partner)? <i>If 'yes' please give details:</i>	
YOUR INCOME	PARTNER'S INCOME
State Retirement Pension £ weekly 4weekly	State Retirement Pension £ weekly 4weekly
Private or occupational pension / annuity £ weekly 4weekly monthly £ weekly 4weekly monthly	Private or occupational pension / annuity £ weekly 4weekly monthly £ weekly 4weekly monthly
Pension Credit £ weekly 4weekly	
Disability benefit <input type="checkbox"/> Attendance Allowance <input type="checkbox"/> DLA <input type="checkbox"/> PIP £ weekly 4weekly	Disability Benefit <input type="checkbox"/> Attendance Allowance <input type="checkbox"/> DLA <input type="checkbox"/> PIP £ weekly 4weekly
Any other benefits, earnings or income? <i>Please describe</i> £ Weekly 4weekly Monthly £ Weekly 4weekly Monthly <i>We may contact you to discuss this further</i>	Any other benefits, earnings or income? <i>Please describe</i> £ Weekly 4weekly Monthly £ Weekly 4weekly Monthly <i>We may contact you to discuss this further</i>

YOUR CAPITAL/ INVESTMENTS		PARTNER'S CAPITAL/ INVESTMENTS	
Total amount in cash and all bank/ building society accounts		Total amount in cash and all bank/ building society accounts	
£		£	
Value of land or another property (excluding your main home)		Value of land or another property (excluding your main home)	
£		£	
Anything else? E.g. investments, bonds, stocks, shares		Anything else? E.g. investments, bonds, stocks, shares	
£		£	
HOUSING COSTS			
Council Tax (full amount)		Monthly	Yearly
£			
<input type="checkbox"/> Full Council Tax Reduction received		<input type="checkbox"/> Partial Council Tax Reduction received	
Rent (full amount)		Weekly	Monthly
£			
<input type="checkbox"/> Full Housing Benefit received		<input type="checkbox"/> Partial Housing Benefit received	
Service charges		Weekly	Monthly
£			
<i>We may contact you to discuss this further</i>			
Any outstanding mortgage amount			
£			
Project and monitoring data (this is optional but helps us meet our project requirements and provide a good quality service)			
Ethnicity:			
Do you have any armed forces connection?:		Yes	No
Electricity Supplier (so we can check Warm Home Discount)?:			
Are you registered with (or aware of) your fuel suppliers' Priority Services Register? (Extra support to more vulnerable households, such as during a powercut): Yes No			
Additional information e.g. health issues or disability, registered blind, other concerns:			

When you have completed this form please ring or email us, or return it to our office so that we can complete the benefits check:

v Sept 2021

Tel: 0808 196 2424

Email: enquiries@ageukwiltshire.org.uk

AUKW Devizes Office– The Wool Shed, New Park St, Devizes, Wilts, SN10 1DY

AUKW Salisbury office– St. Michaels Community Centre, 96 St. Michael's Rd, Salisbury, SP2 9LE

Please note that we can only give an indication of any entitlement based on the information you provide. If we identify that you may be entitled to claim something we will advise you on how to do this and we may be able to help you apply. If you do make an application it is your responsibility to ensure that the information you provide is accurate.