VIRTUAL PLANNING FOR YOUR FUTURE

Agenda

**DAY 1**

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| TIMING | **SESSION 1 - Thinking about you** |  |
| 09:30-10:00 | Welcome & managing the change process | Facilitator |
| 10:00-10:10 | Question and answer session | Facilitator |
| 10:10-11:10 | What will you do now? | Career Coach |
| 11:10-11:20 | Recap and next steps | Facilitator |
| 11:20-11:30 | Break |  |
| TIMING | **SESSION 2 - Thinking about finance** |  |
| 11:30-12:15 | Finance matters for later life | Independent Financial Advisor  |
| 12:15-12:25 | Question and Answer Session / Break | IFA & Tech Support (TS) Host  |
| 12:25-12:50 | Tax Matters for Later Life  | IFA |
| 12:50-13:00 | Question and Answer Session / Next Steps | IFA & TS Host  |

**DAY 2**

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| TIMING | **SESSION 3 - Thinking about legal** |  |
| 09:30-10:00 | Legal matters for later life part 1 | Solicitor |
| 10:00-10:10 | Question and answer session / break | Solicitor & TS host |
| 10:10-10:40 | Legal matters for later life part 2 | Solicitor  |
| 10:40-10:50 | Question and answer session / next steps | Solicitor & TS host |
| 10:50-11:00 | Break |  |
| TIMING | **SESSION 4 -Thinking about wellbeing** |  |
| 11:00-11:30 | Health and wellbeing in later life part 1 | Allied Health Professional (AHP) |
| 11:30-11:40 | Question and answer session / break | AHP & Facilitator |
| 11:40-12:10 | Health and wellbeing in later life part 2 | AHP |
| 12:10-12:20 | Question and answer session  | AHP & Facilitator |
| 12:20-12:40 | Looking to your future | Facilitator |



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